

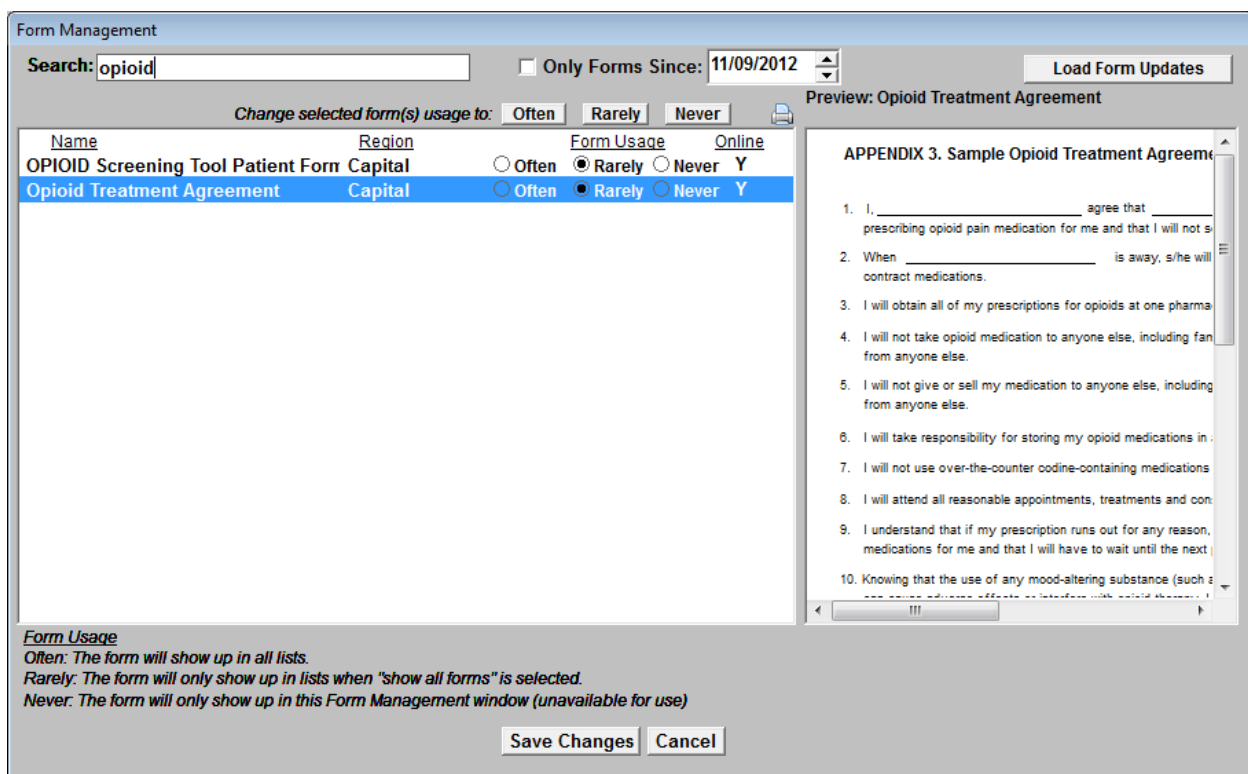
# OPIOID MANAGER FORMS

## Introduction

Healthquest now has support for the Opioid Manager forms developed by the Michael G. DeGroot National Pain Centre. Follow the instructions below to download the Opioid Manager forms and access them through Healthquest.

## Download the Opioid Manager Forms

1. From the Setup menu, select Charting Setup or Report Design and then Form Management. A list of forms will be displayed on the left, along with their usage.
2. Click the “Load Form Updates” button. Allow the form downloads to complete.
3. In the Search field, type in “Opioid”. The Opioid Manager forms will be displayed.



The screenshot shows the 'Form Management' window. At the top, there is a search field containing 'opioid', a date filter 'Only Forms Since: 11/09/2012', and a 'Load Form Updates' button. Below this is a section for 'Change selected form(s) usage to:' with radio buttons for 'Often', 'Rarely', and 'Never'. A table lists forms with columns for Name, Region, Form Usage, and Online. The 'Opioid Treatment Agreement' form is selected, and its usage is set to 'Rarely'. A preview of the form is shown on the right, titled 'Preview: Opioid Treatment Agreement', displaying 'APPENDIX 3. Sample Opioid Treatment Agreement' with a list of 10 numbered items.

Name	Region	Form Usage	Online
OPIOID Screening Tool Patient Form	Capital	<input type="radio"/> Often <input checked="" type="radio"/> Rarely <input type="radio"/> Never	Y
Opioid Treatment Agreement	Capital	<input type="radio"/> Often <input checked="" type="radio"/> Rarely <input type="radio"/> Never	Y

**Form Usage**  
 Often: The form will show up in all lists.  
 Rarely: The form will only show up in lists when "show all forms" is selected.  
 Never: The form will only show up in this Form Management window (unavailable for use)

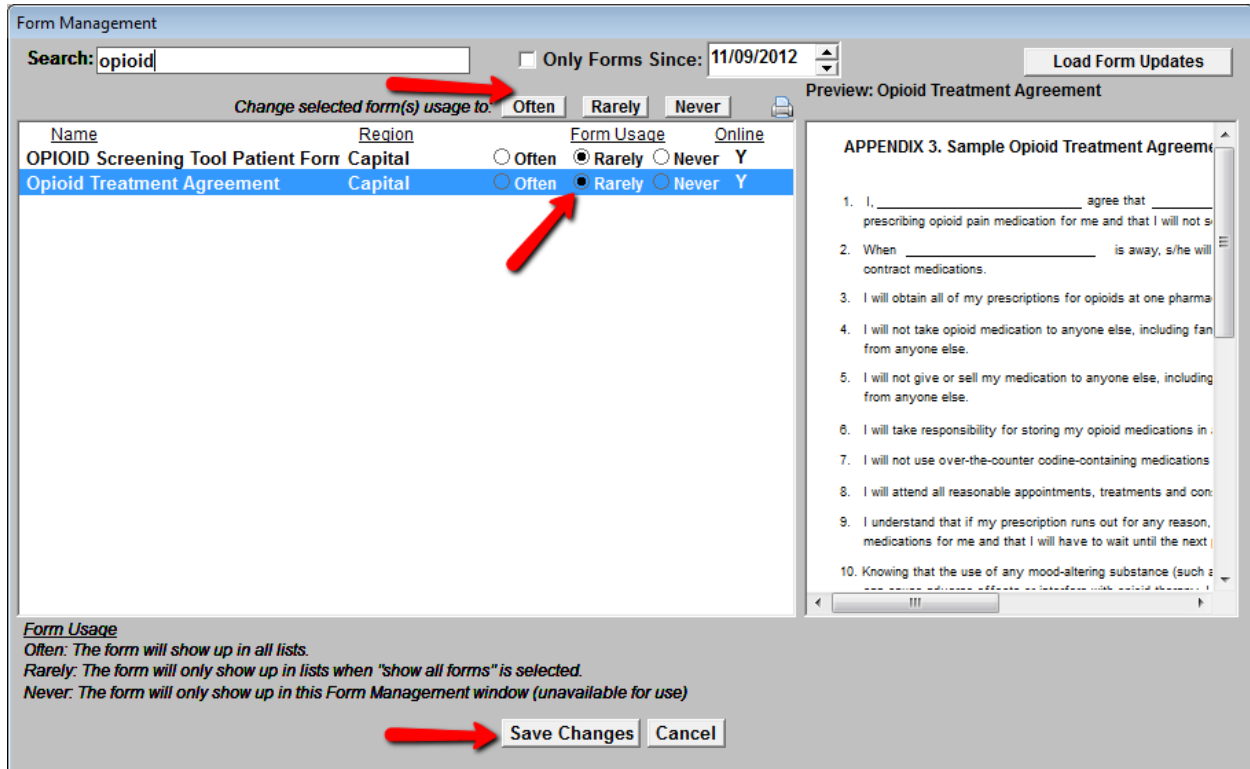
Buttons: Save Changes, Cancel

## Enable the Opioid Manager Forms

You can manage which forms are available to add to a patient's chart by setting their form usage.

1. Select a form, and then click on a usage radio button.

2. Select a succession of forms by hitting the SHIFT key on your keyboard and selecting another form.
3. To select non-sequential forms, push the CTRL key and select your desired forms.



Form Management

Search: opioid  Only Forms Since: 11/09/2012

Change selected form(s) usage to:

Name	Region	Form Usage	Online
OPIOID Screening Tool Patient Form	Capital	<input type="radio"/> Often <input checked="" type="radio"/> Rarely <input type="radio"/> Never	Y
Opioid Treatment Agreement	Capital	<input type="radio"/> Often <input checked="" type="radio"/> Rarely <input type="radio"/> Never	Y

Preview: Opioid Treatment Agreement

APPENDIX 3. Sample Opioid Treatment Agreement

1. I, \_\_\_\_\_ agree that \_\_\_\_\_ prescribing opioid pain medication for me and that I will not s
2. When \_\_\_\_\_ is away, s/he will contract medications.
3. I will obtain all of my prescriptions for opioids at one pharma
4. I will not take opioid medication to anyone else, including fan from anyone else.
5. I will not give or sell my medication to anyone else, including from anyone else.
6. I will take responsibility for storing my opioid medications in .
7. I will not use over-the-counter codine-containing medications
8. I will attend all reasonable appointments, treatments and con
9. I understand that if my prescription runs out for any reason, medications for me and that I will have to wait until the next
10. Knowing that the use of any mood-altering substance (such a

**Form Usage**  
*Often: The form will show up in all lists.*  
*Rarely: The form will only show up in lists when "show all forms" is selected.*  
*Never: The form will only show up in this Form Management window (unavailable for use)*

4. To change usage for multiple forms click the buttons marked OFTEN, RARELY and NEVER.

**Often:** The form will show up in all lists.

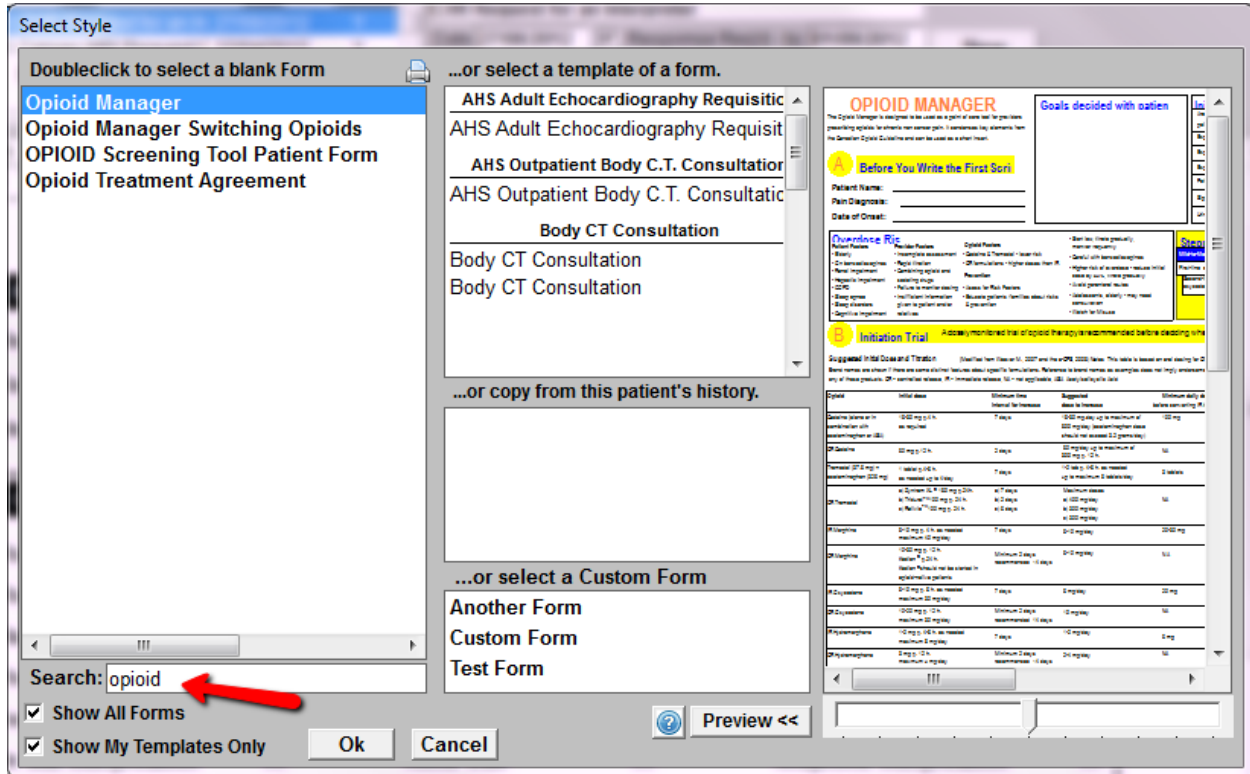
**Rarely:** The form will only show up in lists when "show all forms" is selected.

**Never:** The form will only show up in this Form Management window (unavailable for use, or turn off the form).

5. Click the SAVE CHANGES button when complete.

## Adding a Form to a Patient's Chart

1. From the Charting window, select the **Forms** tab.
2. Click the **NEW** button. The **Select Style** window will appear.
3. Use the Search field at the bottom of the forms screen to locate a form. Start typing in the name of the form to bring up list of forms with similar names.



**4. Select a form from one of four sections:**

- a. Double-click to select a blank form – will open a blank form.
- b. Select a template of a form – will open a form that has pre-defined information already entered. For example, you may have two form templates for annuals: one for male annual and one for female annual.

*Note: Form Templates can be filtered to specific practitioners or employees. The employee must have a default doc selected on the employee card.*

- c. Copy from this patient's history – will create a copy of an identical form that has previously been created for the patient.
  - d. Select a Custom form – will open a form that has been created using a custom form template.
5. Click the OK button to open the Forms Entry window.
  6. To increase or decrease the form view, use the Slider bar.
  7. Complete the fields in the form and then click SAVE.
  8. To print the form, click the PRINT button.

Charting

6 OVERDUE TASKS

Netcare View Client Print Undo Close

Lookup: 1017 Dixon, Monique E Female Age: 70(31/10/1941) PHN: 71579-9860 (780)442-2199

Labels Worklists Letters

Overview Browse Chart Notes Medications Problems Forms Lab/Report Care Plans Referrals (5)

Doctor Type Date Results

BONNER Opioid Manager 11/09/2012 Y

BONNER CHR Request for an In 27/08/2012 Y

BONNER Calgary MRI Request C 12/04/2012 Y

Opioid Manager

Date: 11/09/2012 Response Req'd - by: 16/09/2012

Results Received Response Received: N

Confidential Doctor: BONNER

New Save Print

**OPIOID MANAGER**

The Opioid Manager is designed to be used as a point of care tool for providers prescribing opioids for chronic non cancer pain. It condenses key elements from the Canadian Opioid Guideline and can be used as a chart insert.

**A Before You Write the First Script**

Patient Name: Dixon, Monique Elia

Pain Diagnosis: \_\_\_\_\_

Date of Onset: \_\_\_\_\_

**Goals decided with patient:**

**Initiation Checklist**

	Delete	Date
Are opioids indicated for this pain condition	<input type="radio"/>	<input type="radio"/>
Explained potential benefits	<input type="radio"/>	<input type="radio"/>
Explained adverse effects	<input type="radio"/>	<input type="radio"/>
Explained risks	<input type="radio"/>	<input type="radio"/>
Patient given information sheet	<input type="radio"/>	<input type="radio"/>
Signed treatment agreement (as needed)	<input type="radio"/>	<input type="radio"/>
Urine drug screening (as needed)	<input type="radio"/>	<input type="radio"/>

**Opioid Risk**

By Lynn R. Webster

Item (circle all that apply)

1. Family History of Substance Abuse

Alcohol

Illegal Drugs

Prescription C

2. Personal History of Substance Abuse

Alcohol

Illegal Drugs

Prescription C

3. Age (mark box if)

4. History of Pre-Adolescent Sexual Abuse

5. Psychological Disturbance (Attention Deficit, Obsessive-Compulsive, Bipolar, Schizophrenia, Depression)

Depression

Total

Low Risk: 0 to 3, Moderate: 4 to 6, High: 7 to 9

**Overdose Risk**

Patient Factors	Provider Factors	Opioid Factors	Prevention
- Elderly	- Incomplete assessment	- Codeine & Tramadol - lower risk	- Start low, titrate gradually, monitor frequently
- On benzodiazepines	- Rapid titration	- CR formulations - higher doses than IR	- Careful with benzodiazepines
- Renal impairment	- Combining opioid and sedating drugs		- Higher risk of overdose - reduce initial dose by 50%, titrate gradually
- Hepatic impairment	- Failure to monitor dosing		- Avoid parenteral routes
- COPD	- Insufficient information given to patient and/or relatives	- Assess for Risk Factors	- Adolescents, elderly - may need consultation
- Sleep apnea		- Educate patients /families about risks & prevention	- Watch for Misuse
- Sleep disorders			
- Cognitive impairment			

**Stepped Approach to Opioid Selection**

Mild-to-Moderate Pain

Severe Pain

First-line: codeine or tramadol

Second-line: morphine, oxycodone or hydromorphone

First-line: morphine, oxycodone or hydromorphone

Second-line: fentanyl

Third-line: methadone

**B Initiation Trial** A closely monitored trial of opioid therapy is recommended before deciding whether a patient is prescribed opioids for long term use.

**Suggested Initial Dose and Titration** (Modified from Weaver M., 2007 and the e-CPS, 2008) Notes: This table is based on oral dosing for CNCP. Brand names are shown if there are some distinct features about specific formulations. Reference to brand names as examples does not imply endorsement of any of these products. CR = controlled release, IR = immediate release, NA = not applicable, ASA: Acetylsalicylic Acid

Opioid	Initial dose	Minimum time interval for increase	Suggested dose to increase	Minimum daily dose before converting IR to CR
Codeine (alone or in combination with acetaminophen or ASA)	15-30 mg q 4 h. as required	7 days	15-30 mg/day up to maximum of 600 mg/day (acetaminophen dose should not exceed 3.2 grams/day)	100 mg
CR Codeine	50 mg q 12 h.	2 days	50 mg/day up to maximum of 300 mg q 12 h.	NA
Tramadol (37.5 mg) + acetaminophen (325 mg)	1 tablet q 4-6 h. as needed up to 4/day	7 days	1-2 tab q 4-6 h. as needed up to maximum 6 tablets/day	3 tablets
CR Tramadol	a) Zyntram XL <sup>®</sup> : 150 mg q 24h. b) Tridural <sup>™</sup> : 100 mg q 24 h. c) Ralivia <sup>™</sup> : 100 mg q 24 h.	a) 7 days b) 2 days c) 5 days	Maximum doses: a) 400 mg/day b) 300 mg/day c) 300 mg/day	NA

**Initiation Trial Chart**

Date (D/M/Y)	Opioid prescribed	Daily dose	Daily morphine equivalent
			More than 200
			Less than 200
			Weighted Dose > than 200
			Goals achieved → Yes, No, Partially
			Pain intensity
			Functional status → Improved, No Change, Worsened
			Adverse effects Nausea

## Opioid Manager Form Functionality

The Opioid Manager forms have some additional functionality built in to provide assistance when prescribing/managing Opioids. When using the forms, some dosage calculations will automatically be computed based on the data entered. This will assist the physician in prescribing the correct dosage.

## Technical Support

Microquest technical support is available Monday-Thursday from 0730h-1800h MST, and Fridays from 0730h-1700h MST. If you have any questions, please call (780) 866-3762.